



CIFA INITIAL CONTRIBUTOR

GROUPEMENT SUISSE DES CONSEILS EN GESTION INDÉPENDANTS - GSCGI  
SCHWEIZERISCHE VEREINIGUNG UNABHÄNGIGER FINANZBERATER - SVUF  
ASSOCIAZIONE SVIZZERA DEI CONSULENTI FINANZIARI INDIPENDENTI - ASCFI  
SWISS ASSOCIATION OF INDEPENDENT FINANCIAL ADVISORS - SAIFA

## INVITATION / REGISTRATION

**Luncheon-Conference — Tuesday 30 January 2024**

**12h00-14h00 — Beau Rivage Genève**

We are pleased to invite you, your colleagues and friends to our January 2024 conference, organized in collaboration with GFG Groupe Financier de Gestion S.A., member of GSCGI/SAIFA, and MDOTM, a Fintech company specialized in the development of Artificial Intelligence solutions for institutional investors.



**GFG GROUPE  
FINANCIER DE  
GESTION S.A.**

[www.gfgsa.ch](http://www.gfgsa.ch)



**MDOTM**

AI-DRIVEN INVESTMENT SOLUTIONS

[www.mdotm.ai](http://www.mdotm.ai)

The following innovative theme is of great interest to independent asset managers, investment and pension fund managers, retail & institutional advisors, financial analysts and banking institutions:

# GENERATIVE AI

*How does it work and why does it matter  
in Investment Decision-Making?*

Presentation by:



**DHIA ABBAS**  
DIRECTOR AND CHIEF INVESTMENT OFFICER  
GFG Groupe Financier de Gestion S.A.



**FEDERICO INVERNIZZI**  
Board Member and Chief Operating Officer  
MDOTM Ltd.

## PROGRAMME

**Date** **Tuesday, 30 January 2024**  
**VENUE** Beau Rivage Genève, 13 Quai du Mont-Blanc, 1201 Geneva, Switzerland  
**12h00** Welcome and networking cocktails  
**12h30** Presentation and Q&A  
**13h00** Luncheon begins being served  
**14h00** End of conference

**Kindly register before Wednesday 24 January 2024, 'online' or by email: [secretariat@gscgi.ch](mailto:secretariat@gscgi.ch)**

Title/Name	Position
Company	N° of people attending
Tel N°	Email
Additional Guest/s (Name, Company & email)	
Member GSCGI/SAIFA	No, not yet!
Wish to be informed about future conférences	Geneva only
Cost per person: <b>Members GSCGI &amp; ARIF/OSIF CHF 95.-</b>	<b>Non-Members CHF 135.-</b>

**Kindly wire funds to GSCGI, BCGE, a/c 5068.88.05 IBAN: CH3500788000050688805 BIC/SWIFT: BCGECHGGXXX**

Secrétariat siège social: 7, Rue François Versonnex, CH 1207 Genève  
Tel. +41 (0)22 736 18 22 -- [www.gscgi.ch](http://www.gscgi.ch) -- e-mail: [secretariat@gscgi.ch](mailto:secretariat@gscgi.ch)



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## Biographies des Intervenants



**Dhia ABBAS** — Director and Chief Investment Officer, GFG Groupe Financier de Gestion S.A.

*Dhia Abbas has a scientific and economic background, and has also completed his training with a federal and European European Diploma in Financial Analysis and Asset Management (AZEK). Dhia has 34 years experience in the financial industry in a variety of roles:*

- ▶ Advisor for HNWI and institutional clients at major financial institutions.
- ▶ Member of the Board at Crédit Lyonnais (Suisse) SA, where he was responsible for equity derivatives, analysis and investment strategies on North American markets.
- ▶ Investment Advisor and head of new issues at Paine Webber International in Geneva.



**Federico INVERNIZZI** — Board Member and Chief Operating Officer, MDOTM Ltd.

*Federico Invernizzi is Board Member and COO of MDOTM Ltd, a fintech company specializing in the development of AI-based investment solutions for banks, insurance companies and asset managers.*

*In charge of the in-house R&D team, Federico works alongside banks, wealth and asset managers in integrating AI-based solutions into their investment processes and customer offering.*

*Prior to joining MDOTM, Federico worked as an investigator at Kroll and as an operations manager at technology education startup WeSchool.*

## About GFG Groupe Financier de Gestion S.A.

GFG Groupe Financier de Gestion SA is a Swiss based wealth management specialist, providing tailor made portfolio construction and investment solutions to its clients, with the aim to preserve capital and deliver consistent performance.

The company has a high expertise in equity, fixed income, structured products and alternative investments.

GFG has built a strong relationships with various highly reputable Swiss and European financial institutions.

## About MDOTM

MDOTM Ltd is a strategic partner of numerous institutional counterparts to integrate Analytical and Generative AI into their investment processes and develop new solutions such as discretionary mandates, funds, and certificates.

Selected by Google and recognised as one of the best AI companies, it has raised over \$10 million from institutional investors and finance professionals, making it one of the world's largest firms specialising in Artificial Intelligence for investments.



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# LE GROUPEMENT SUISSE DES CONSEILS EN GESTION INDÉPENDANTS G S C G I

**est votre Groupement Professionnel Indépendant qui:**

- ▶ Depuis 30 ans, défend auprès des autorités compétentes les intérêts de ses Membres et de leurs professions, les représente en Suisse (DFF, SFI, FINMA & Parlement), en Europe (via la FECIF) et mondialement (via la CIFA).
- ▶ Propose d'importantes solutions utiles à ses Membres, telles que:
  - ❑ service juridique
  - ❑ plan-cadre d'assurance RC professionnelle
  - ❑ contrat-type de gestion discrétionnaire
  - ❑ contrat-type de conseil financier
  - ❑ accord-cadre de formation continue avec l'AZEK
  - ❑ accord-cadre avec BRP SA pour les risques 'Cross-Border' et 'Suitability'
  - ❑ accord-cadre avec The Key SA pour le système PMS 'Efficiency'
  - ❑ accord-cadre avec Wecan Group et la Blockchain Association for Finance (BAF)
  - ❑ permanence fiscale
  - ❑ solution externe pour les services de compliance officer et risk control manager
  - ❑ conférences mensuelles éducatives
- ▶ Publie le WealthGram, magazine 'en ligne' mensuel de ses Membres.

## GROUPEMENT SUISSE DES CONSEILS EN GESTION INDÉPENDANTS

*secretariat@gscgi.ch—www.gscgi.ch—wealthgram@gscgi.ch*

**7, rue François Versonnex—1207 Genève—Tel. +41 (0) 22 736 18 22**

Tout ce qui est important et utile à connaître sur les investissements et leur analyse, l'environnement réglementaire, la fiscalité, la jurisprudence, etc., vous est présenté chaque mois dans ce magazine. Éditions récentes...

<p>LA TRIBUNE MENSUELLE DES MEMBRES DU GSCGI</p> <p><b>GFG GROUPE FINANCIER DE GESTION SA:</b> UN GÉRANT DE FORTUNE ENTRE TRADITION ET INNOVATION</p> <p> GFG GROUPE FINANCIER DE GESTION S.A. www.gfgsa.ch Membre du GSCGI</p> <p> <b>MDOTM</b> AI-DRIVEN INVESTMENT SOLUTIONS www.mdotm.ai</p> <p>GROUPEMENT SUISSE DES CONSEILS EN GESTION INDÉPENDANTS—www.gscgi.ch</p>	<p>LA TRIBUNE MENSUELLE DES MEMBRES DU GSCGI</p> <p><b>SMAT: LA PLATEFORME D'ACTIFS ALTERNATIFS DÉDIÉE AUX INVESTISSEURS PROFESSIONNELS</b></p> <p> <b>Smat.</b> www.smat.io Membre du GSCGI</p> <p>GROUPEMENT SUISSE DES CONSEILS EN GESTION INDÉPENDANTS—www.gscgi.ch</p>	<p>LA TRIBUNE MENSUELLE DES MEMBRES DU GSCGI</p> <p><b>CAPITALISM AND ITS DISCONTENTS</b> (Article is courtesy of 'Glossier and Boudier')</p> <p> <b>CAUX ROUND TABLE FOR MORAL CAPITALISM</b></p> <p> <b>CONVENTION OF INDEPENDENT FINANCIAL ADVISORS</b> A NON-PROFIT FOUNDATION</p> <p>www.cauxroundtable.org Partner Association of CIFA—www.cifa.org</p> <p>GROUPEMENT SUISSE DES CONSEILS EN GESTION INDÉPENDANTS—www.gscgi.ch</p>	<p>LA TRIBUNE MENSUELLE DES MEMBRES DU GSCGI</p> <p><b>MISE EN ŒUVRE DES PLACEMENTS: MARGES TACTIQUES, LIQUIDITÉS, BENCHMARKS</b></p> <p> <b>Lusenti Partners</b></p> <p>Optimisation, suivi et contrôle des placements institutionnels et professionnels</p> <ul style="list-style-type: none"><li>+ de performance</li><li>- de coûts</li><li>+ de risques</li><li>+ de gouvernance</li></ul> <p>Lusenti Partners, Rue du Collège 22, CH-1202 Nyon Tel. +41 22 369 70 70 • info@lusenti-partners.ch www.lusenti-partners.ch • www.performer-events.com</p> <p>www.lusenti-partners.ch Membre du GSCGI</p> <p>GROUPEMENT SUISSE DES CONSEILS EN GESTION INDÉPENDANTS—www.gscgi.ch</p>
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